Renate Turner Memorial Scholarship Program

Keystone
Adult Day Program

FINANCIAL DISCLOSURE

CONFIDENTIAL: This is confidential information to be used to determine fees. If not completed, the full fee will be charged.

Participant: _____ Social Security #: _____

CASH ASSETS:	Value	Financial Institution	Account #
Checking	_____	_____	_____
Saving	_____	_____	_____
Money Market	_____	_____	_____
Certificate of Dep.	_____	_____	_____
Stocks/Bonds	_____	_____	_____
Other (Specify) _____	_____	_____	_____
TOTAL:	_____		

NON-CASH ASSETS:	Value
Real Estate	_____
Business Interests/Investments	_____
Motor Vehicles	_____
Other (Specify) _____	_____
_____	_____
TOTAL:	_____

A. MONTHLY HOUSEHOLD INCOME

	Participant	Household Members
Salary/Wages	_____	_____
Interest	_____	_____
Pension	_____	_____
Social Security	_____	_____
SSI	_____	_____
Trust	_____	_____
Annuities	_____	_____
Dividend/Stock/Bond	_____	_____
Contributions from Relatives	_____	_____
Other Income (List)		
_____	_____	_____
_____	_____	_____
TOTAL INCOME (A)	_____	

B. MONTHLY HOUSEHOLD EXPENSES

Rent/Mortgage	_____
Utilities	_____
Property Tax	_____
Food	_____
Clothing	_____
Transportation	_____
Insurance	_____
Uncovered Medical Expenses	_____
Household Maintenance	_____
Debts	_____
Other Expenses (List)	
_____	_____
_____	_____
_____	_____
TOTAL EXPENSES (B)	_____

(A) _____ - (B) _____ = _____ MONTHLY DISPOSABLE INCOME

I certify the above information is correct and understand that my fee will be based on this data. I understand that I am responsible for informing Keystone Adult Day Program in writing of any changes in this information.

_____ _____ _____

Date Authorized Signature Staff Person

Helping families keep loved ones at home and in the community. Keystone Adult Day Program provides cost effective, quality day services to adults who can no longer safely stay at home alone. Keystone is a non-profit organization licensed under the Tennessee Department of Human Services.